



Montem Resources

INTENTION TO BUY/SELL SHARES FORM

| | | |
|--|-------|---------|
| REGISTERED NAME OF SHAREHOLDING (in case of existing shareholder) | | |
| HIN/SRN (in case of seller) | | |
| NAME | | |
| EMAIL | | |
| FULL POSTAL ADDRESS | | |
| BUY OR SELL | | |
| NUMBER OF SHARES | Words | Figures |
| PRICE | | |
| OFFER PERIOD (if applicable) | | |

I acknowledge that this form indicates my intention to buy/sell ordinary shares in Montem Resources Ltd. ACN 623 236 831 off-market and my details will be added to a register for buyers/sellers who have expressed an interest to do so and will be matched if or when the opportunity arises. Please return this completed Intention to Buy/Sell Shares Form to shareholder@montem-resources.com.

It is not the responsibility of Montem Resources Ltd. to find respective buyers/sellers, however Montem has indicated an intention to maintain a register of interested buyers/sellers and to notify the parties if there is an appropriate match. Any resulting private off-market transaction(s) will require shareholders to identify and agree to terms with potential buyers.

I acknowledge that should terms be agreed upon between a seller and buyer, an Off Market Transfer Form will be required to be completed by both the buyer and seller and submitted to the Company's Share Registry, Automic Pty Ltd, at hello@automicgroup.com.au. A processing fee of \$55, to be paid by the seller, will be payable to Automic Pty Ltd who will manage the transfer, including holding the purchase funds in a trust account and processing the payment to the seller once all the required proof of identification has been provided to approve the Off Market Transfer.

Montem Resources Ltd. has no responsibility or liability in relation to the sale or transfer of any shares and is merely collating expressions of interest on behalf of shareholders.

Name: _____

Signature: _____

Date: _____